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Location Presentation

Sustainability and Green Technologies in Austria

BMK, Departement V/7, Integrated Product Policy, Environmental Management and Technology Vienna, November 2022

bmk.gv.at

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Austria: Facts and Figures

- 9 million inhabitants
- Surface area 84,000 km²
- Federal Republic with 9 States



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Austria: The land of majestic mountains, clean air, clear water, music and environmental technology



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Leading global position under Environmental Performance Index of Yale & Columbia University 2021

COUNTRY	RANK	EPI SCORE 🛛 🗍	10-year change 🛛 🗍
FILTER BY REGION: ALL REGIONS			
Denmark	1	77.90	14.90
United Kingdom	2	77.70	23.00
Finland	3	76.50	21.00
Malta	4	75.20	25.40
Sweden	5	72.70	15.80
Luxembourg	6	72.30	13.50
Slovenia	7	67.30	8.60
Austria	8	66.50	7.20
Switzerland	9	65.90	8.20

"Overall EPI Ranking"

8th position out of 180 countries assessed

1st position in the Waste Management category -"threats of solid waste to human and environmental health"

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https://epi.vale.edu/epi-results/2022/component/wmg

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Stunning countryside supported by strong ties to natural environment and strict environmental legislation

Intact Environment 10 = Environmental pollution has no impact on the economy

Japan⁸ Hand¹² Hankeich¹⁵ JSA²⁶ Hallen³⁵ Polen⁵⁴



IMD World Competitiveness Yearbook, 2018 modified

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Stunning countryside supported by strong ties to natural environment and strict environmental legislation

Unrivalled quality of life 10 = Quality of life is very high



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IMD World Competitiveness Yearbook, 2019 referenced from ABA

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Research creates excellence in

environmental technology and renewable energy



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Austria is a leader in Eco-innovation



5 Dimensions

- Eco-innovation inputs
- Eco-innovation activities
- Eco-innovation outputs
- Resource efficiency
- Socio-economic results

European Commission, Eco-innovation index, status 2022



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European grants underpin cutting-edge research

1 NLD Q Q Q Q Q 4,7 2 AUT Q Q Q Q Q 4,5 3 DNK Q Q Q Q Q 4,1

Source: European Commission (2021b)

ECR-Grants in Horizon 2020 per 1 million inhabitants, 2020

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Environmental legislation and targeted promotion of innovative environmental technologies

Leading position in development, use & export of innovative environmental technologies

This position is further secured and strengthened by:

- Targeted export promotion
- Research and training programs
- Grants and funding
- Strengthening of the domestic market



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Strong initiatives for economy and environment



BMK/Alexander Haiden

Strategic Initiatives

- Government targets for climate neutrality
- Environmental Technology Master Plan
- RTI Circular Economy initiative
- Awareness raising initiatives
 - "klima:aktiv" climate protection campaign
 - National Award for Environmental and Energy Technologies
 - Austrian Ecolabel
 - EMAS
 - Mission 11
 - Ministry of Climate Action and Energy Green Tech Summit
- Investment Initiatives
 - Sustainable public sector procurement
 - Environmental support



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Ambitious targets of federal government

- By 2030 Austria plans to transform to 100% renewable energy for power generation
- By 2030 Austria plans to reduce greenhouse gas emissions by 40% (base year 1990)
- By 2040 Austria plans to become climate neutral



Climate Protection Minister Leonore Gewessler presents a key element in the fight against the climate crisis, image: BMK/Cajetan Perwein



High consensus amongst population for climate targets

How do you rate the government's plan to make Austria climate neutral by 2040?



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Citizens Climate Panel – Protecting the climate together



https://klimarat.org/wp-content/uploads/Klimarat-Endbericht-WEB.pdf

- Recommendations on achieving targets: Climate neutrality by 2040
- Random selection to best reflect Austria
- Result: About 100 concrete recommendations and general principles for climate policy action



Climate protection in Austria – greenhouse gas targets

Decarbonisation by 2050 – exit from the fossil energy industry



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Implementation of the Paris Climate Agreement in Austria

- Austria is a leader in ratifying the Paris climate agreement
 - Austria is one of the first countries in the world to lodge ratification with the UN.
- In Katowice, 196 states agreed on a common set of rules for implementation
 - Austria is participating in the negotiations of the "High Ambition Coalition".
 - This group has given a significant impetus to the negotiations.
- In Glasgow 2021, key outstanding decisions were taken for implementation of the Paris Agreement
 - Commitment to the 1.5 degree target, help for poorer countries, help after climate damage, etc.
- "National Energy and Climate Plan" (NECP) as framework for implementation of Paris climate targets



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RTI Circular Economy initiative

- Funding from the BMK ministry for the energy transition and circular economy
 - Target 1: Intensifying use of products
 - Target 2: Improving use of resources
 - Target 3: Closing material cycles



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Economic impact of environmental technology companies





€ 15.24 bn annual turnover

51,700 employees in 2,700 companies (macroeconomic effects: 139.000 employees)



€ 5.73 bn directly generated added value (macroeconomic € 12.58 bn)



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Eco-Tech jobs – WIN-WIN for environment and economy



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National Award 2021 Environment and Energy Technology





Category Environment, Climate and Energy

Hargassner GmbH for project "Emissions reduction with

state-of-the-art biomass heating" http://www.hargassner.at/

Category Research and Innovation

AEE – Institute for Sustainable Technologies for project

"Ammonia-to-Power" http://www.aee-intec.at/

Category Circular Economy & Resource Utilisation

Herka GmbH for project "TEX2MAT – New processes for the recycling of textile waste with a multi-material composition"

http://www.herka-frottier.at/

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Innovation und Technologie

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Target by 2024:

- 8,000 t savings in CO₂ & complete energy self-sufficiency
 - Second CHP plant since May 2022
 - Photovoltaic system from autumn 2022

Operational environmental protection – eco-investment with high payback



E.g. Fleischerei Großfurtner (meat processors) (Weblink)

Waste prevention and sustainable resource management

Up to 2022: 40% of power and 50% of heat requirement

- Cascade heat utilisation at the Utzenaich site
 - Biogas plant generates energy from slaughterhouse waste



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Austrian Ecolabel



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• 1990: Introduction of the Austrian Ecolabel

 The first reliable government guide made available to consumers, to easily identify environmentally friendly products



- Categories (by year of introduction)
 - 1990: Products
 - 1996: Tourism businesses
 - 2002: Educational sector
 - 2010: Green meetings and events 22

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EMAS – sustainable development for business and public sector



- A voluntary instrument aimed at continuous improvement in environmental performance
- Ecological and economic weaknesses in organisations are eliminated
- Energy and costs are saved
- Private companies and public organisations participate in the program



Ministry of Climate Action and Energy – Mission 11

Motto: Together we save 11% energy!

A key contribution to climate neutrality in Austria by 2040, through household energy savings.

Energy saving tips by category:

- Heating
- Hot water
- Power consumption
- Mobility
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Ministry of Climate Action and Energy (BMK) – Green Tech Summit



- Bi-annual, high-level meeting of CEOs in the renewable energy and eco-tech sector with the climate protection minister
- Ideas and proposals for high-impact energy and environmental technology in Austria

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Climate and Energy Fund The primary catalyst for BMK promoted research



- Established in 2007 on the basis of Climate and Energy Fund Act
- Aim of restructuring the Austrian energy system
- € 1.9 bn for innovative research and demonstration projects
- 200,000 projects funded to date

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Environmental Technology Export Initiative Presentation of Austria's innovative strength abroad



- Established in 2005 to strengthen export orientation, particularly amongst SMEs
- 19 countries visited since then
- Over 200 companies have already participated

Thöni Industriebetriebe; biogas plant in the UK

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Environmental Aid – a success story spanning 25 years



- Set out in the Environmental Aid Act 1993
- In 2021 alone: 34,000 projects funded
 - This will realise more than 507,000 t of savings in CO_2 per year over the long term
 - Energy savings of 920 GWh per year
 - Investment of nearly € 1.7 million
 - Securing 9,200 green jobs

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Energy Flagship Regions



Green Energy Lab

New Energy for Industry

Austria's largest innovation laboratory for a sustainable energy future <u>www.greenenergylab.at</u>

WIVA P&G



Hydrogen Initiative – Flagship Region Austria Power & Gas <u>www.wiva.at</u>

Decarbonisation of the energy-intensive industry "Made in Austria" <u>www.nefi.at</u>



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Measurable impact of Austrian environmental policy



Source: IWI/P-IC: Survey on Austrian environmental technology 2020 Corona crisis assessment 2016/2017/2020, IWI projections, WIFO (1995, 2000, 2005, 2009, 2013)

Dynamic structural comparison of eco-tech sector based on selected absolute figures including forecasts

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Massive impact of environmental technology on whole economy



Source: IWI (2020) based on Statistics Austria (2016c)

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Renewable Energy Technologies



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Renewable energy Measurable results in employment and environmental protection



- 33.6% renewables in total energy consumption (2021)
- 75.1% in power generation (2021)
- Alone in 2020:
 - Avoidance of 30.8 million tonnes CO₂ equivalent
 - Sales in this sector € 8.1 bn
 - Around 44,300 jobs

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Extremely high share for renewable energy (gross total energy consumption)



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Extremely high share for renewable energy (gross power consumption)



Austria: 75.1 %

EU27: 34.1 %

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Storage and Hydrogen are key technologies

Expansion of renewable

and secure power supply



Image: Wien Energie GmbH, Ian Ehm (for Final Report on Storage Initiative)
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Austrian Storage Initiative

Lithium-ion storage for mobility, Image: Samsung SDI Battery Systems GmbH



Sorption storage, AEE INTEC



- Storage is key for complete renewable energy supply
- Research in storage technologies a key strength of • Austrian innovation
- Development of storage for new areas of application •
- High temperature, seasonal storage, modular pump storage, hydrogen/methane etc.
 - Austria has significant technological expertise in storage

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Battery storage systems in combination with photovoltaics



PV battery storage capacity in MWh that can be used in Austria by 2021

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Hydrogen as a hub for coupling sectors



www.fronius.com/de/solarenergie/installateure-partner/produkteloesungen/energieloesungen-gewerbe/gruener-wasserstoff-mit-sonnenenergie-solhub

- Storage of PV power by conversion to green hydrogen using electrolysis
- As a fuel for hydrogen powered vehicles
- Seasonal storage and conversion into electricity and heat using fuel cells
- SOLHUB Awarded the National Award²⁰¹⁸ for Environmental and Energy Technology

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Verbund – Hydrogen Innovation Hub Mellach



https://www.sunfire.de/en/news/detail/green-hydrogen-for-gas-turbines-in-mellach

- The last coal-fired power plant in Austria, at Mellach, was closed in 2020
- Electricity provider Verbund now operates a pilot plant for hydrogen production
- High temperature electrolysis and fuel cell
- This means that electricity and heat can be generated on site from hydrogen

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Hydrogen to decarbonise the steel industry



www.h2future-project.eu

- As part of the EU-funded research project H2FUTURE, Voestalpine has built the world's largest industrial hydrogen pilot plant
- A key step to decarbonisation of steel industry through green hydrogen
- VOEST is planning for CO₂ neutral steel production by 2050

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Photovoltaics

A key element of energy transition – world leader in niche market for building integrated PV





Source: Ertex Solar

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Dynamic growth and ambitious funding



Plants in operation in 2021

- 2,783 GWh power generation
- Reduction nearly 1 million tonnes CO₂ equivalent

Reports from energy and environmental research 21a/2022 BMK Renewable energies 2020, development in Austria, BMK 2022



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Fusion of aesthetic architecture and sustainable energy by Austrian companies









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Solar Thermal and Solar Cooling

Heating for Austria – Cooling for the hottest parts the world



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A pioneering force in the formative period of solar thermal energy





- Ambitious research programs led by government ministries from 1977
- Europe's largest, most advanced collector production established 1978
- Funding support from 1992 and a broad solar campaign from 1999
- As a pioneer in funding, Austria has been able to capitalise on market growth in other countries from the developed industrial base
- A fixed component of new residential buildings in Austria for a long time
- Focus updated to local and district heating systems and solar heat for industrial processes

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Development of Austrian solar thermal energy market



- At the end of 2021, a collector area of 4.8 million m² was in operation
- In 2021 alone: 369,917 t CO₂ saved / 2,131 GWh heat produced
- Export rate of 92% for thermal collectors

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Annually installed collector power in MWth

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Leading global position in installed collector area for large system solar district heating



Austria is in 4th position worldwide, after Denmark, China and Germany

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Leading global position in installed systems for solar process heat



Austria is in 4th position worldwide, after Mexico, Germany and India.



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Some of the largest projects in solar thermal energy and cooling from Austria





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Some of the largest projects in solar thermal energy and cooling from Austria



- Solar thermal system for 2008 Olympic Games in Peking
- Hot water, heating auxiliary support and solar cooling as an architectural feature

https://www.aee.at/zeitschrift-erneuerbare-energie?id=322

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Heat pump

Highly efficient use of electricity for heat production



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www.ecotechnology.at

Austria's electricity mix coupled with excellent heat pump technology for maximum emission savings



- Total heat pump sector sales 2021:
 - € 1,015 million
 - 2,160 employees in this field
- By 2021 over 380,000 heat pumps had been installed in Austria
- In 2021 alone, 872,384 t of CO₂ emissions were avoided

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A country of heat pumps opening the space for innovation



Development of Austrian heat pump market from 1975 to 2017 – in units

Driver: Building control regulation through increasing building energy efficiency and market development of photovoltaics (often used in combination)

Reports from energy and environmental research 21a/2022 BMK Renewable energies 2020, development in Austria, BMK 2022

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Current areas of research in heat pump technology



- Austrian technology leaders have a high R&D ratio.
 - For example: OCHSNER heat pumps 6% <u>www.ochsner.at</u>
- Austrian technology leaders **experience strong** growth.
 - iDM Energy Systems employs approximately 500 people <u>www.idm-energie.at</u>
- Heat pump systems suitable for single-family homes to large building systems and industrial applications
- Award winning companies with high R&D ratio and high growth

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National Award²⁰¹⁸ Environmental and Energy Technologies



www.ecop.at

- In the Environment, Climate and Energy category, ecop won an award in 2018 for its novel industrial rotary heat pump design
- The pump uses rotation as a physical process to generate heat or cold
- The initial applications are now successfully up and running

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Passive houses

The highest density of passive houses around the world



Robert Freund (OEGUT at www.nachhaltigwirtschaften.at)

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Reducing heating demand in a harsh climate to near zero is quite a special achievement



- 17% of CO₂ emissions come from heat demand in the building sector
- 12 million m² of passive house living space in Austria
- Equivalent to annual heating oil savings of 140 million litres
- Target strategic research programs
- Reference projects
- Lowering the heating demand of buildings through building regulations and grants

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Every fourth passive house built is in Austria



AUSTRIA HAS WORLD'S HIGHEST DENSITY OF PASSIVE HOUSES

- Concept was proactively taken up as early as 1994
- First passive house built in 1996
- By 2010: around 6,000 passive houses in Austria
 - Compared to 50 in the whole of North America
- By 2013: around 14,000 passive houses in Austria

*(estimated by IG Passive House Plus, no subsequent records)

The Austrian House presented as a gift to Canada as a gift at the Olympic Games



Austria brings energy expertise to the Saudi Arabian desert

- Ground breaking lighthouse project: the Sheikh Zayed Desert Learning Center
- Building-integrated photovoltaics, solar cooling, building control, LED technology, planning, passive house technologies



http://estidama.upc.gov.ae/szdlc/

Austrian building technology

Certifications

- LEED (USA)
- ESTIDAMA (Arabic Green Building Seal of Approval)



Solar decathlon: International awards for building design

- US Department of Energy international, university sustainable construction competition
- Vienna University of Technology received 1st place in 2013 in the building the future category





Vienna University of Technology, Solardecathlon.at



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Austria: The highest quality of life internationally and pioneer of the Smart City

- Vienna has been voted the city with the highest quality of life for the tenth time (Mercer Study 2019)
- 10% of all Smart City projects in the EU are in Austria





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Biomass – (Pellets)

Extensive Austrian forests and advanced biomass technology for global markets



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Austria: A land of forests and country of innovative biomass technology



- Almost 50% of the federal territory is covered by forest
- 30 million cubic metres regrow every year
- 17% of all heating systems are based on biomass (wood)

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Biomass use creates jobs and lowers emissions



The use of biofuels in 2021 yielded:

- 10.2 million tonnes of CO₂ savings
- Industry sales turnover of € 1,567 million
- 18,000 jobs
- Trend: further growth



FTE

Biomass boiler development in Austria

Reports from energy and environmental research 21a/2022 BMK Renewable energies 2020, development in Austria, BMK 2022

Sales turnover € 1,712 million

Impact on employment 7,000

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Innovation und Technologie

Stückholzkessel

Pelletsfeuerungen

Hackgutfeuerungen bis 100 kW

-Großanlagen größer 100 kW

-Stückholz/Pellets Kombikessel



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Austria plays a leading role in global pellet production and pellet boilers





- Export rate for boilers approx. 70%
- 2/3 of the pellet boilers installed in Germany come from Austria
- The leading manufacturers of pellet production plants are Austrian

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Biomass for industrial heat generation



• Example: plant in Tallinn, Estonia

- Energy now generated with biomass replacing natural gas
- 10MW power generation, 37 MWh thermal

www.urbas.at

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Hydroelectric power

A main stay of domestic power generation and global technology leadership for Austria



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www.ecotechnology.at

Hydroelectric power – success derived through public awareness and strict statutory control



Philipp Schönauer in Österreichs Energie (https://oesterreichsenergie.at/unser-strom/erneuerbares-oesterreich)

- Broad acceptance amongst the population due to environmentally compatible power stations
- Environmentally compatible use of hydroelectric power based on Water Framework Directive
- Firmly rooted in the regional economy

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Hydropower in Austria – the main stay of sustainable power generation



- Sales turnover € 2 bn
- 6,171 jobs
- Potential for expansion of hydropower by 2030: around 8 TWh

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Hydropower in Austria – Development since 1950


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Austria – a leader in hydropower generation



- Total capacity of 14.6 GW
- 162 large scale and some 3,000 small hydroelectric power stations
- Equivalent savings of 6 million t CO₂
- High level of expertise in planning, construction and operation

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Austria guarantees security of supply

- Pumped storage power plants for efficient energy storage
- Grid compensation for daily/seasonally fluctuations of other renewable energy sources
- Installed pumped storage capacity of around 8,500 MW





Successful global position in hydropower plant components based on many years of experience

- Austrian turbines installed in the world's largest power plants
 - Large projects in Turkey, India, Norway, South Korea, Sri Lanka, Iran, and Guatemala
- Turnkey power plants from Austria exported to all corners of the globe
- Area of greatest current relevance: Upgrading and refurbishment of existing plants around the world



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Waste Management and Circular Economy

Converting waste to valuable resources with Austrian product and service innovation





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How waste management in Austria works



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The successful strategy for prevention and recovery



- Closing material cycles
- Driving eco-innovation forward
- Responsibility of the producer
- Informing the general public
- Substitution of materials
 - NAWARO Action Plan from BMNT ministry
- Monitoring of material flows
- Development and promotion of clean production processes
- Return and recycling systems



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Leading global position under Environmental Performance Index of Yale & Columbia University 2021 "Waste Management"

COUNTRY	RANK	EPI SCORE 🔶	10-year change 🛛 🗍
FILTER BY REGION: ALL REGIONS			
Luxembourg	1	79.10	NA
Austria	2	77.40	0.10
Switzerland	3	76.40	0.10
Czech Republic	4	74.90	0.40
Iceland	5	73.90	2.80
South Korea	6	72.00	3.00
Singapore	7	71.70	2.70
Sweden	8	70.80	3.20
Norway	9	70.70	3.40
Finland	10	69.60	2.90

"threats of solid waste to human and environmental health"

In 2nd place out of 180 countries assessed

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Waste generated in Austria: shares, exploitation, use



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Innovative legislation and raising awareness about unique collection systems and technologies



- Waste Management Act in which disposal is not subsidised
 - Precautionary approach
- Public relations to anchor waste prevention and separation within the population



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Waste Management – Austria is amongst the leaders in recycling in Europe

Recycling rate for municipal waste in EU





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Waste becomes a resource

Separate collection of recyclable waste streams such as biogenic waste, packaging waste, construction waste, etc.





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Waste Management Act creates a successful recycling system



- More than 1 million t of packaging and waste paper are collected every year
 - 96% of all packaging in market circulation
 - 90% converted to new products or packaging
 - The rest is thermally recycled (e.g. district heating)
 - Virtually no landfill any more
 - Equivalent of over 530,000 t CO₂ saved annually

<u>www.ecotechnology.at</u>

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Waste management initiatives for citizens

One-way deposit

- Will apply to bottles and cans from 2025
- Uniform deposit of 25 cents
- Environmental protection by avoiding

littering

A contribution to achieving the EU collection target of 90% by 2029

Repair bonus

- To curb e-waste
- 1,200 repair shops have already registered
- Also serves as a labour market initiative to increase employment

Added value of € 3.8 million with around € 1.6 million paid out in subsidies

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Thermal treatment and energy recovery instead of landfill



- Incineration for municipal waste:
 - 2.6 million t/a
- Other plants for thermal recycling:
 - 1.6 million t/a
- Prerequisites: Appropriate legal basis and standards e.g.
 - Waste Incineration Ordinance
 - Rules for sampling, sample preparation and analysis

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From domestic market innovation to global leader in recycling plants





Binder&Co

Rubble Master

- World market leader in plastics recycling plants
- World market leader in glass recycling plants
- Global player in biomass shredding, separation and sorting
- World market leader in mobile processing plants for demolition waste and rubble

www.ecotechnology.at

bmk.gv.at

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Water pollution control

Clean rivers and lakes and the best quality drinking water due to the latest technology



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Legislation ensures outstanding quality and stimulates economic growth



- Comprehensive measures for water pollution control since 1960
- € 50 billion in funding since 1960 for public wastewater, mixed and rainwater drains and wastewater treatment plants
- Expertise established in Austrian companies and new technologies developed in accordance with strict legislation
- Around 12,000 green jobs in urban water management, water ecology and flood protection

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Use of water resources in Austria



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Water resources: Responsible use and innovation for best water quality and supply





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- Within water management, domestic companies generate annual sales of around € 300 million
- Drinking water supply: 50% from springs / 50% from groundwater
- 96% of the population is connected to the public sewage system
- More than 600 municipal treatment plants (> 2,000 inhabitants) clean the wastewater
- BOD > 98%
- COD > 95%
- Nitrogen > 81%
- Phosphorus > 91%



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An abundance of water can be a hazard – risk management to protect the population and the economy

- Two hundred-year level floods in 2002 and 2013 with highest water level of Danube in 2013
 - Austria's increasing exposure to climate change
- Damage in 2013 significantly lower by forward-looking risk management
 - Flood protection works are closely coordinated between neighbouring states



2000 jobs directly linked to these actions.

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Air pollution control



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Air Pollution Control – an important economic factor in Austria

- Air pollution control technology: Production of equipment, technologies and specific materials
 - Catalyst manufacture is the most significant area of production
 - Dust collectors & dust collection systems
 - Aerators
- Austrian companies offer a variety of solutions
 - Filter systems, catalytic post-treatment systems, thermal recuperators, methods for emission reduction and particulate filters for cleaning the exhaust gases arising from different industrial processes, vehicle exhaust emissions inspection



CTP-Air Pollution Control







Air pollution – industry and clean air go hand in hand

Nitrous oxide reduction system saves equivalent of 150,000 t of CO₂ annually



Europe's cleanest sinter plant



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Best air quality demonstrates the success of Austrian environmental policy

- Annual air pollutant inventory by the Federal Environment Agency
- BMK initiatives such as "Getting out of oil and gas", "Energy.Free.Space", "World Clean Air Day"
- Pollution Control Act-Air (IG-L), Emission Act-Air (EG-L), Emission Act for Boiler Equipment (EG-K)



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Best air quality – significant reduction in emissions in recent years



- Sulphur dioxide (SO₂), nitrogen oxide (NOx), ammonia (NH₃) and non-methane organic compounds (NMVOC)
 - Binding limit within the EU Member States
- Very successful actions: Up to 86% reduction in Austria since 1990
 - SO₂: reduction by 86% from 1990 to 2020

Austria's Informative Inventory Report (IIR) 2022

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Best air quality – significant decrease in emissions in recent years



Austria's Informative Inventory Report (IIR) 2022

- Sulphur dioxide (SO₂), nitrogen oxide (NOx), ammonia (NH₃) and non-methane organic compounds (NMVOC)
 - Binding limit within the EU Member States
- Very successful actions: Up to 86% reduction in Austria since 1990
 - NMVOC: reduction by 67% since 1990

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Best air quality – significant decrease in emissions in recent years



- Sulphur dioxide (SO₂), nitrogen oxide (NOx), ammonia (NH₃) and non-methane organic compounds (NMVOC)
 - Binding limit within the EU Member States
- Very successful actions: Up to 86% reduction in Austria since 1990
 - CO: reduction by 62% since 1990

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BMK / Hollinger



Ambitious Environmental Policy Successful Companies A clean environment for ourselves and our children

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Thank you for your attention

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